

OEA MEMBERSHIP DEPARTMENT

2023-2024

Monthly Membership Guide & Updates

For Local Association Leaders

September 30, 2023

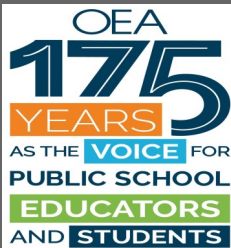
October Reminders:

- **15th**—Postmark date of ALL enrollment materials to OEA including completed Dues Transmittal Agreements
- **30th**—Dues payment to OEA (Remember to include your local's 4-digit ID number on your check payments.)
- Review Electronic copy of Membership Roster each month.

Reference documents available to you on the OEA Website under Resources/ OEA Secretary/Treasurer page:

- ⇒ 23-24 Local Treasurer's Handbook
- ⇒ Monthly Treasurer's Memos (past 12 months)
- ⇒ 23-24 Dues Rates and Pro-Rate Dues Tables
- ⇒ Forms for reconciliation
- ⇒ Membership Update form

InfOEA HOURS -
Monday—Friday
8:30 AM-5:00 PM



Thanks for your continued efforts and support.

If you have questions or concerns please contact us by e-mail:

membership@ohea.org
Or by telephone: InfOEA at 1-844-632-4636

The September 2023 billing statement is now available in the eBilling Portal, <https://ims.nea.org/ebilling/>. The most current roster is available on the eBilling portal and is accessible at any time. Please be sure to take time to thoroughly review your billing statement and membership roster in order to reconcile your membership information.

- The new 23-24 Membership year began September 1, 2023. Therefore the "Current Year" referenced within the eBilling Portal is the 2023-2024 Membership year and is automatically opened. The 22-23 Membership year (now considered the "Prior Year") is located on the "Prior Year" tab at the top of the page. Many locals may not have anything listed within the "Current Year Statement Period" as it is so early in the new membership year, but may have a billing statement remaining in the "Prior Year" tab. Please be sure to review both tabs to confirm you have nothing pending for the past 2022-2023 year. If you are paying online, please use the "Pay" button within the tab where the amount is due (Prior Year or Current Year).
- As a reminder: All enrollment materials are to be mailed directly back to OEA. There is one envelope addressed to OEA that was included in your Membership packet for this purpose. Please submit all membership enrollment materials as soon as possible (including the 2023-2024 Enrollment Summary/Potential Count Form). Membership materials are processed in the order they are received. Get yours in early!!

What should be included in the materials packet I submit to OEA?

- New Enrollment forms
- Renewal Forms (if applicable)
- Single check made payable to OEA from the local for any cash payers
- Continuous Roster with your edits – if your local is a continuous local
- eDues Roster with your edits – if your local participates in eDues payments
- Enrollment Summary/Potential Count Form
- 23-24 Dues Transmittal Agreement – if not already submitted

Issues Filing your 990-N?

As we are beginning a new fiscal year, you will need to file your 990 with the IRS. The IRS has again changed the 990-N login process and you may be experiencing difficulties. This affects those who have not logged in prior to February of 2023. If this applies to you, please see the below steps to create a **New** login and filing.

Open the electronic filing page:

[Annual Electronic Filing Requirement for Small Exempt Organizations — Form 990-N \(e-Postcard\) | Internal Revenue Service \(irs.gov\)](#)

Scroll down to the hyperlink box "Submit Form 990-N (e-postcard)", click on this box and it will direct you to the main IRS 990-N login. There is also a full User Guide available on this page.

Recommended to bookmark this page for future reference.

Create a new account with Login.gov.

A **NEW** account is needed if you have not logged in prior to February 2023.

After creating a new account, log into IRS 990-N.

Once logged in select manage e-postcard profile.

Under "You Are Logged in as" choose edit, exempt org, and enter your EIN.

Click create new filing and proceed with filing.

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When creating, please note the below items as they will result in errors and prevent filing:

Update the e-postcard profile.

When entering the address, do not use punctuation.

Example: when entering street, either spell out the word or use ST with no punctuation. Using ST. will result in an error that will prevent you from filing. This applies to periods, commas, dashes, ect, as all will result in an error.

Reminder: Please file your 990 prior to the end of the calendar year if possible. Historically, January is when the IRS website is down for updates and maintenance.

- When completing your **annual** 990-Filing with the IRS during the period of September thru January 15th, remember this filing is for the 2022-2023 Fiscal/Membership Year (September 1st – August 31st) and **tax year 2022**. Questions on filing should be directed to Shawn Primm at 1-800-282-1500 Ext. 3017 or primms@ohea.org. Remember to complete, sign and return the OEA 990 Verification Form with a copy of the accepted submission.

Join Now Online Enrollment for new members

Access Join Now via the OEA website: www.ohea.org/why_belong. Once on the "Why Belong" web page the new member will select the "Join Now" button and will immediately begin the enrollment process. Upon completion of their enrollment, the new member will be provided a confirmation reflecting the information they submitted along with their new member ID number. This confirmation will be sent directly to the member via their email address and a copy will be sent to the OEA Membership Department. An electronic roster of all online enrollments will be sent directly to the appropriate Local Treasurer's email of record as new members join. For questions or additional information, please call membership at 1-844-632-4636 or membership@ohea.org. **Be sure these enrollments are provided to your payroll office.**

- The drop window for cancelling membership ended **August 31**. You were sent email notifications of all membership cancellation requests received by OEA during the August drop window. Requests you receive after this date should be forwarded directly to OEA membership. **(Please see back of this document for additional details.)**
- Your local should begin receiving payroll deduction lists/reports from your employer payroll department along with each check for the dues deducted. This list/report should always be reviewed and reconciled for accuracy by reviewing all names and deduction amounts to keep your monthly billing accurate.